



7772 N. Palm Ave.
Fresno, CA 93711
(559) 457-0681 p.
(559) 457-0318 f.
FresnoCountyRetirement.org

BOARD AGENDA LETTER

DATE: January 17, 2024
TO: Board of Retirement
FROM: Donald C. Kendig, CPA, Retirement Administrator
Staff Contact: Merelle Buttner, Executive Assistant

SUBJECT: Receipt and Filing of the Annual Trustee Educational Activities Report/Trustee Education Compliance Report per GC Section 31522.8 – RECEIVE AND FILE

Recommended Action

1. Receive and file.

Fiscal and Financial Impacts

None from the receiving and filing of this item.

Background

The FCERA Trustee Educational Policy requires an annual report on the participation of Board members in educational activities during the previous calendar year. The report shall be on a calendar year basis, included on the consent agenda for the second regular meeting in January.

Effective January 1, 2013, Section 31522.8 was added to the Government Code requiring each Trustee to complete a minimum of 24 hours of education within the first two years of assuming office and for every subsequent two-year period if each board member continues to hold office.

Discussion

Attached is the report on the annual participation of Board members in educational activities which includes the number of educational hours accrued for the calendar year 2023 for your review and reference. Please note that the costs for educational activities are reflected in the quarterly Trustee Travel reports provided to your Board in January, April, July, and October and are posted with the Agenda on FCERA's website.

Attachment

1. Annual Trustee Educational Activities Report/Trustee Education Compliance Report

Fresno County Employees' Retirement Association
Trustee Educational Activities Report/ Trustee Education Compliance Report per
GC Section 31522.8
For the Calendar Year Ended December 31, 2023

Board Member Administrator	Sponsor	Date	Hours	Description of Expenses
Alysia Bonner, Riley Talford	CALAPRS Advanced Principles of Pension Governance for Trustees	3/29- 31/2023	12	Hotel, Registration, Meals, Mileage, Parking, & Incidentals
Rod Coburn	CALAPRS General Assembly	3/5-7/2023	12	Hotel, Registration, Meals, Mileage, Parking, & Incidentals
Laura Basua, Alysia Bonner, Rod Coburn, Oscar Garcia, Steve Jolly, Riley Talford	SACRS Spring Conference	5/9-12/2023	16	Hotel, Registration, Airfare, Meals, Mileage, Parking, & Incidentals
Laura Basua, Alysia Bonner, Oscar Garcia	NCPERS NAF, TED, and Annual Conference	5/19- 24/2023	20	Hotel, Registration, Airfare, Meals, Mileage, Parking, & Incidentals
Alysia Bonner, Rod Coburn, Oscar Garcia, Steve Jolly, Nathan Magsig, Stan McDivitt, John Robinson, Riley Talford	Transition Management	8/2/2023	1	NA, On-site Educational Presentation

Annual Trustee Educational Activities Report/Trustee Education Compliance Report

Page 3

Laura Basua	Value Edge Public Funds Forum	9/4-8/2023	16	Hotel, Registration, Airfare, Meals, Mileage, Parking, & Incidentals
Alysia Bonner	Prosper Africa U.S. Institutional Investors Delegation Trip	9/28/2023 – 10/8/2023	20	Meals & Incidentals
Laura Basua, Alysia Bonner, Riley Talford	Nuveen Farmland Tour	10/3/2023 & 10/12/2023	8	NA, Off-site Educational Presentation
Laura Basua, Alysia Bonner, Rod Coburn, Vicki Crow, Oscar Garcia, Steve Jolly, Nathan Magsig, Stan McDivitt, John Robinson, Riley Talford	FCERA BOE, Various Educational Investment Presentations	10/18- 19/22023	12	NA, On-site Educational Presentation
Alysia Bonner, Rod Coburn, Oscar Garcia, Nathan Magsig, Riley Talford	SACRS Fall Conference	11/7-10/2023	12	Hotel, Registration, Meals, Mileage, Airfare, Parking, & Incidentals

Fresno County Employees' Retirement Association

**Trustee Educational Activities Report/Trustee Education Compliance Report per
GC Section 31522.8**

For the Calendar Year Ended December 31, 2023

Board Member	2022 Hrs of Ed	2023 Hrs of Ed	Total	Complies
Basua, Laura	91	72	163	Yes
Alysia Bonner	119	101	220	Yes
Coburn, Rod	43	49	92	Yes
Crow, Vicki	N/A	12	12	Yes
Garcia, Oscar	24	61	85	Yes
Jolly, Steven	27	29	56	Yes
Magsig, Nathan	26	25	51	Yes
McDivitt, Stanley	15	13	28	Yes
Robinson, John	26	13	39	Yes
Talford, Riley	71	61	132	Yes